



CoreLogic®

Trestle™ Release Notes

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New Features

“Contractless” Connections

Rationale and Value

Until now, the Trestle dashboard required Technology Providers and MLSs to complete the contract signing workflows before their data connection was activated. However, there are MLSs that manage some or all of their contracting, document management, and billing outside of Trestle. Requiring those steps to happen on the Trestle Dashboard is an impediment to that.

As of this release it’s now possible to set up a connection without going through the Trestle contract management processes. MLSs can use this feature to implement their data distribution through Trestle, while doing their contract management and billing in a different system.

In combination with the Syndication Management features we released a few months ago in version 4.17, Trestle now provides a complete solution for broker-managed syndication of listing data to big aggregator platforms and other vendors with whom the MLS has blanket site licenses.

Workflow for the MLS

The Technology Provider you wish to connect with must be set up fully in Trestle. Their account’s onboarding must be complete with contact, business, and payment details. They will know this is all set when there are no red notification alerts in the header of their Trestle dashboard.

The workflow begins with the MLS clicking the new “Add Connection” button at the top right of the Connections list. A dialog will ask Technology Provider to contact (with a type-ahead search) and which feed type to offer them. The interface will confirm that you really intend to create a connection with that TP that will not have on-Trestle contracts and billing.

Add Connection

Invite a Technology Provider to access to your data distribution.

TECHNOLOGY PROVIDER *

Real Estate Doodads

DATA FEED *

RETS DD - RETS

I acknowledge that this live Trestle data connection will not require Trestle's contract management and will not charge the vendor a data licensing fee via Trestle. The vendor will be charged the standard Trestle platform fee.*

CLOSE SEND

A new table will appear on the MLS dashboard to display currently active invitations. The MLS can cancel or re-send any invitation on the list.

10 RECORDS PER PAGE SEARCH

BUSINESS NAME	INVITATION SENT	RESEND INVITATION	CANCEL INVITATION
Real Estate Doodads	1/22/2020 8:24:51 PM		

Showing 1 to 1 of 1 records Previous **1** Next

Workflow for Technology Providers

The Technology Provider will receive an email from Trestle alerting them to the invitation. It will also show up in their list of Connections:

Multiple Listing Organizations

10 RECORDS PER PAGE All SEARCH

CONNECTION STATUS	MULTIPLE LISTING ORGANIZATION / LOCATION	PRODUCT	DATA FEED - DELIVERY	CONTRACT TYPE	CONTRACT STATUS	ORIGINATING ID	SUB-BOARD
Pending	ReallyGreatMLS, New York, NY		RETS DD - RETS	Outside Trestle	ACCEPT DECLINE		

Note the "Contract Type" field of "Outside Trestle".

When the TP clicks "Accept", a dialog will prompt them to connect the feed to a Product, or to create one.

✕

Invitation to Connect

A Data Provider has requested that you connect to their data feed.

DATA PROVIDER: ReallyGreatMLS

DATA FEED: RETS DD - RETS

PRODUCT:

Important: Click "Connect" to get your new credential. This password will only be viewable once and cannot be retrieved.

CANCEL
CONNECT

If the TP's product already has credentials for that data feed type, the newly connected data set will be available immediately with those credentials. If the product does not already have credentials for that data feed, Trestle will generate a client_id and client_secret, and display them *once*.

✕

New Credentials

A Data Provider has requested that you connect to their data feed.

CREDENTIAL ID:	Natiing_BMLOnada_376.221230
DATA FEED:	RETS DD - RETS
EXPIRES:	1/21/2021 8:30:04 PM +00:00
CREDENTIAL PASSWORD:	350ed5ff05c24d4e8fd7015f36712649

Please note these credentials are only viewable once and cannot be retrieved.
With these credentials you are ready to access data. To get started, technical documentation is available at <https://docs-trestle.corelogic.com/GettingStarted> . If you need additional assistance, access the Help Menu from the Dashboard or contact TrestleSupport@corelogic.com.

After Setup

What gets established by this process is a normal Trestle connection, exactly the same as those that have contracts attached. They can be suspended by the MLS, cancelled by Trestle Support, etc. They do not generate MLS license billing, but they are charged the Trestle platform fee.

MLS: Dynamic Field Filtering

Rationale and Value

Trestle has many sorts of filtering already built in—it can filter rows and filters out of result sets at the Trestle (global), MLS feed, and per-TP-connection levels. This release adds logical, or “dynamic”, field filtering, where a set of fields is suppressed based on a value found in a different field.

This allows us to support frequently requested filtering setups like awareness of `InternetAddressDisplayYN`.

The feature provides a series of pre-built filtering rules and makes it easy to add new rules as the need for them arises. In this release there are three filters available:

- Suppress address fields if `InternetAddressDisplayYN` = false
- Suppress Latitude and Longitude if `X_GeocodeSource` is not “Manual”
- Suppress `ExpirationDate` if listing status is not “Expired”

Our implementation allows the MLS some flexibility about exactly which fields are suppressed. We provide a menu of likely fields, from which you can pick the ones to actually suppress.

Workflow

Log into your MLS dashboard and click the “Data” menu bar item.

Select a data feed to manage and click the “Edit” link on the far right.

In the “Customize Data” tab, you’ll find a new column for Property called “Dynamic Field Filters”.

Data Feed: IDX Plus (API Delivery)

[Details](#) [Fees](#) [Contracts](#) [Customize Data](#)

Customize the fields and media included in this Data Feed.

10 RECORDS PER PAGE SEARCH

STANDARD RESOURCE	FIELD COUNT	FORCED CRITERIA			
DD CustomProperty	62		Edit Media	Edit Fields	
DD Media	33		Edit Media	Edit Fields	
DD Member	64		Edit Media	Edit Fields	
DD Office	45		Edit Media	Edit Fields	
DD OpenHouse	28		Edit Media	Edit Fields	
DD Property	563		Edit Media	Edit Fields	Dynamic Field Filters
DD PropertyRooms	19		Edit Media	Edit Fields	
DD PropertyUnitTypes	17		Edit Media	Edit Fields	

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The “Dynamic Field Filters” link will bring you to the new dynamic filtering interface for that feed type:

Resource

DD Property ▾

		Name	Forced Criteria	Suppress Fields
>	<input type="checkbox"/>	Suppress Expiration Date	MlsStatus != "Expired"	
>	<input type="checkbox"/>	Suppress Manual GeocodeSource	X_GeocodeSource != "Manual"	
>	<input type="checkbox"/>	Suppress Non Internet Address Display	InternetAddressDisplayYN == false	

Back

Save

Individual filtering rules can be turned on with the switch in the left column.

The arrow on the far left expands an interface to pick which of the available fields should be included in the suppression for this rule:

Resource

DD Property ▾

		Name	Forced Criteria	Suppress Fields
>	<input checked="" type="checkbox"/>	Suppress Expiration Date	MlsStatus != "Expired"	
>	<input type="checkbox"/>	Suppress Manual GeocodeSource	X_GeocodeSource != "Manual"	
∨	<input checked="" type="checkbox"/>	Suppress Non Internet Address Display	InternetAddressDisplayYN == false	

Available Fields [2]:

CarrierRoute
Township

Suppress Fields [17]:

StreetDirPrefix
StreetDirSuffix
StreetName
StreetNumber
StreetNumberNumeric
StreetSuffix
StreetSuffixModifier
UnitNumber
UnparsedAddress

Back

Save

We provide you a menu of likely fields to suppress, and the flexibility to choose any combination of those fields to actually apply the filter on.

After you click “Save”, your settings are stored. When you return to the page, you’ll see the details of your filter selections.

		Name	Forced Criteria	Suppress Fields
>	<input checked="" type="checkbox"/>	Suppress Expiration Date	MlsStatus != "Expired"	
>	<input type="checkbox"/>	Suppress Manual GeocodeSource	X_GeocodeSource != "Manual"	
>	<input checked="" type="checkbox"/>	Suppress Non Internet Address Display	InternetAddressDisplayYN == false	City, Country, CountyOrParish, PostalCity, PostalCode, PostalCodePlus4, StateOrProvince, StreetAdditionalInfo, StreetDirPrefix, StreetDirSuffix, StreetName, StreetNumber, StreetNumberNumeric, StreetSuffix, StreetSuffixModifier, UnitNumber, UnparsedAddress

Contexts Available for Dynamic Field Filtering

MLS dashboard users have the ability to implement these filters on a global feed-type basis (i.e. for all of their “IDX Plus – WebAPI” feeds to all data consumers).

We have internal tools available to CoreLogic staff to configure the same group of dynamic filters on a per TP-connection basis. If you want a specific vendor’s feed to be filtered in a different way than the global setting for that feed type, please contact your Implementation rep, or email trestlesupport@corelogic.com.

Designed for Flexibility

This dynamic field filtering solution was implemented in such a way that it’s very simple for us to add new filtering rules. The filters configs are database records, not hard-coded logic. As a result, it’s very easy for us to add new rules to this system. Please contact Trestle Support if you have a request or suggestion of a rule that would be useful for you.

Fixes

API

TAPI-1076 – Order-by queries failing with StandardStatus eq ‘Closed’

Your Feedback Wanted

We're eager to hear your thoughts about this release. Your feedback is a key factor in setting product priorities, so hearing from you is very important to us!

We'd appreciate if you would complete this brief survey: <https://www.surveymonkey.com/r/SLSJTHB>

Feel free to reach out at any time with feature requests, bug reports, or any other idea that would make your business more productive or easier to operate!



Your contact for feedback on Trestle is:

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Thank you!